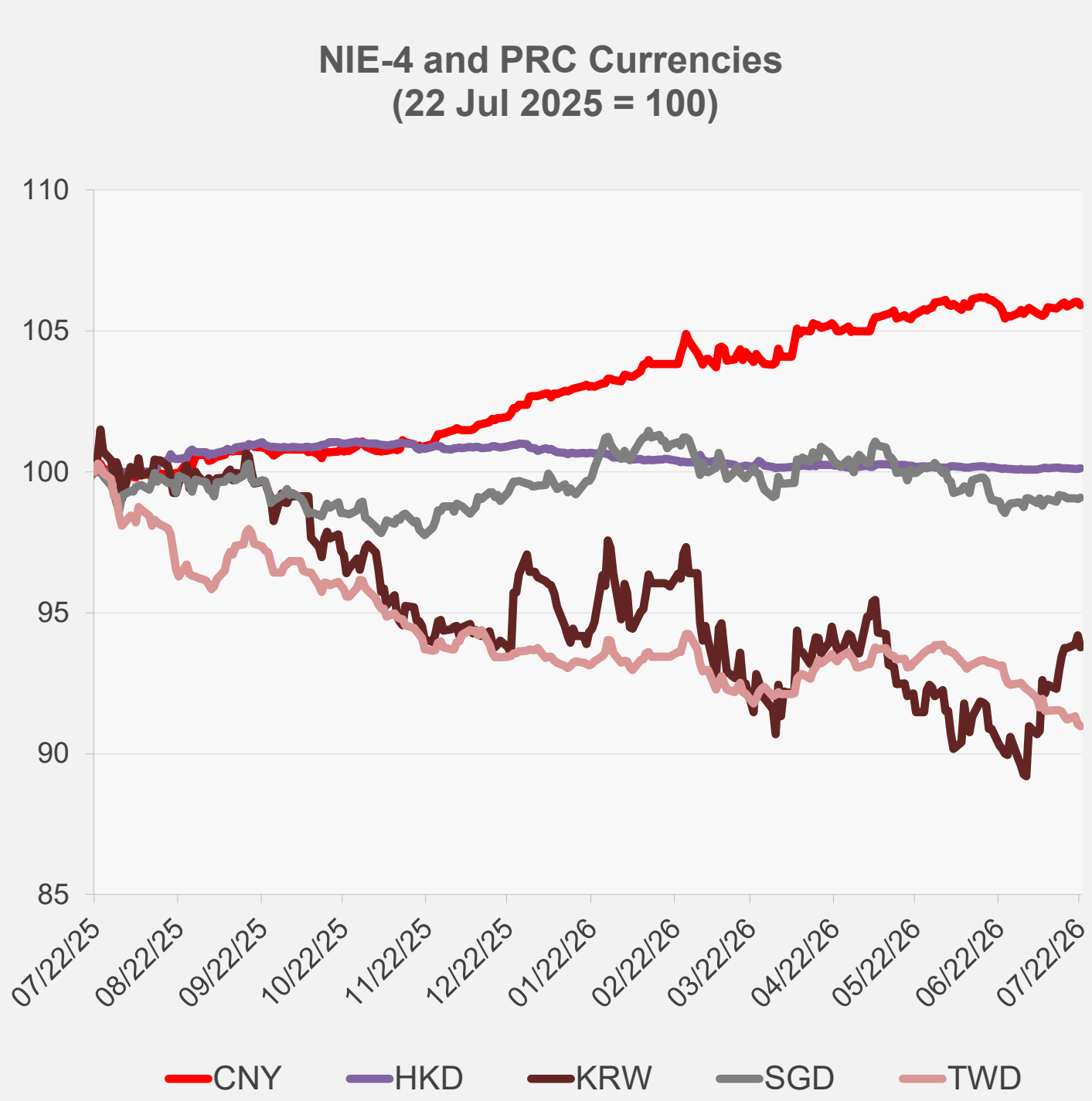
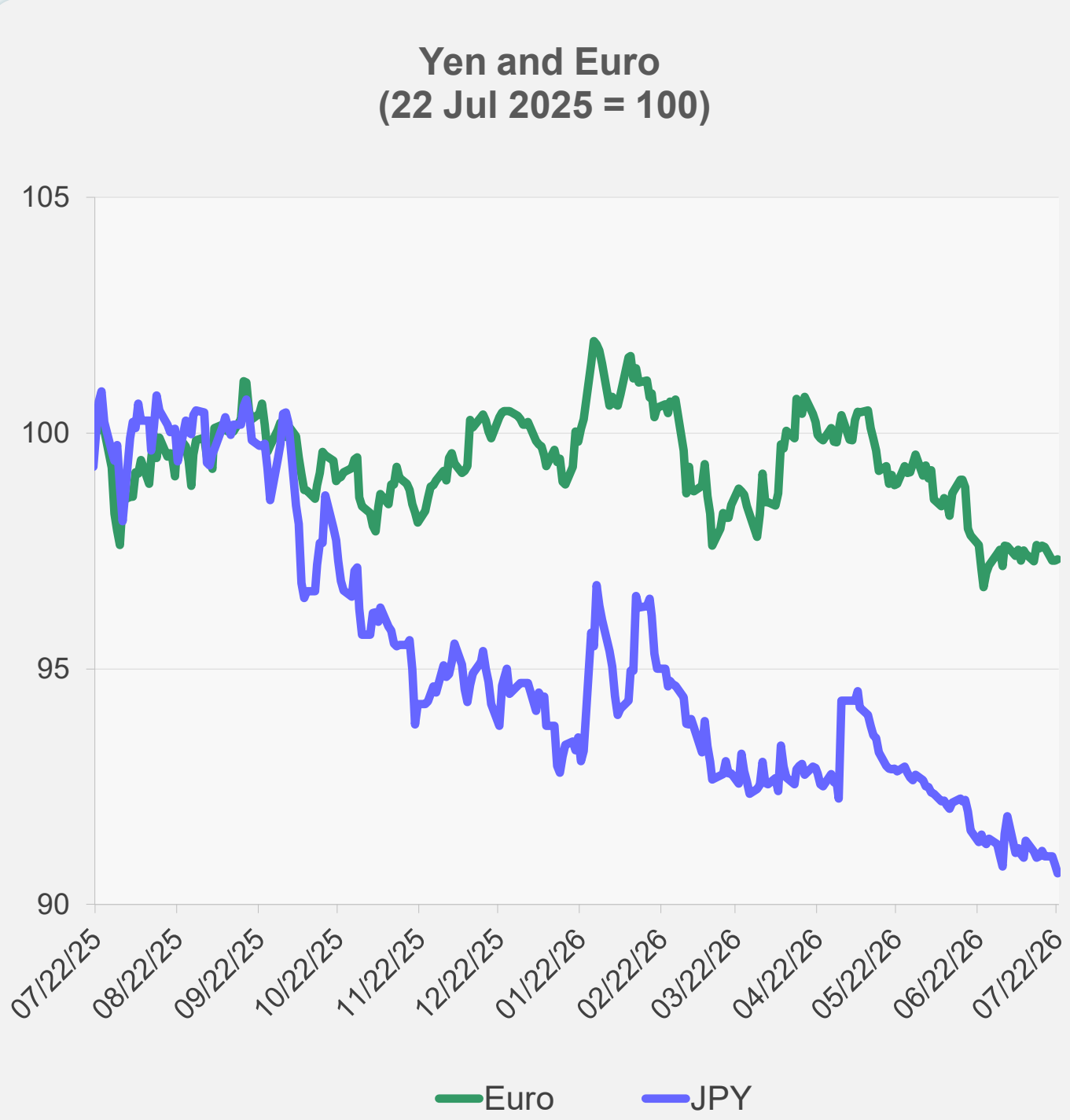
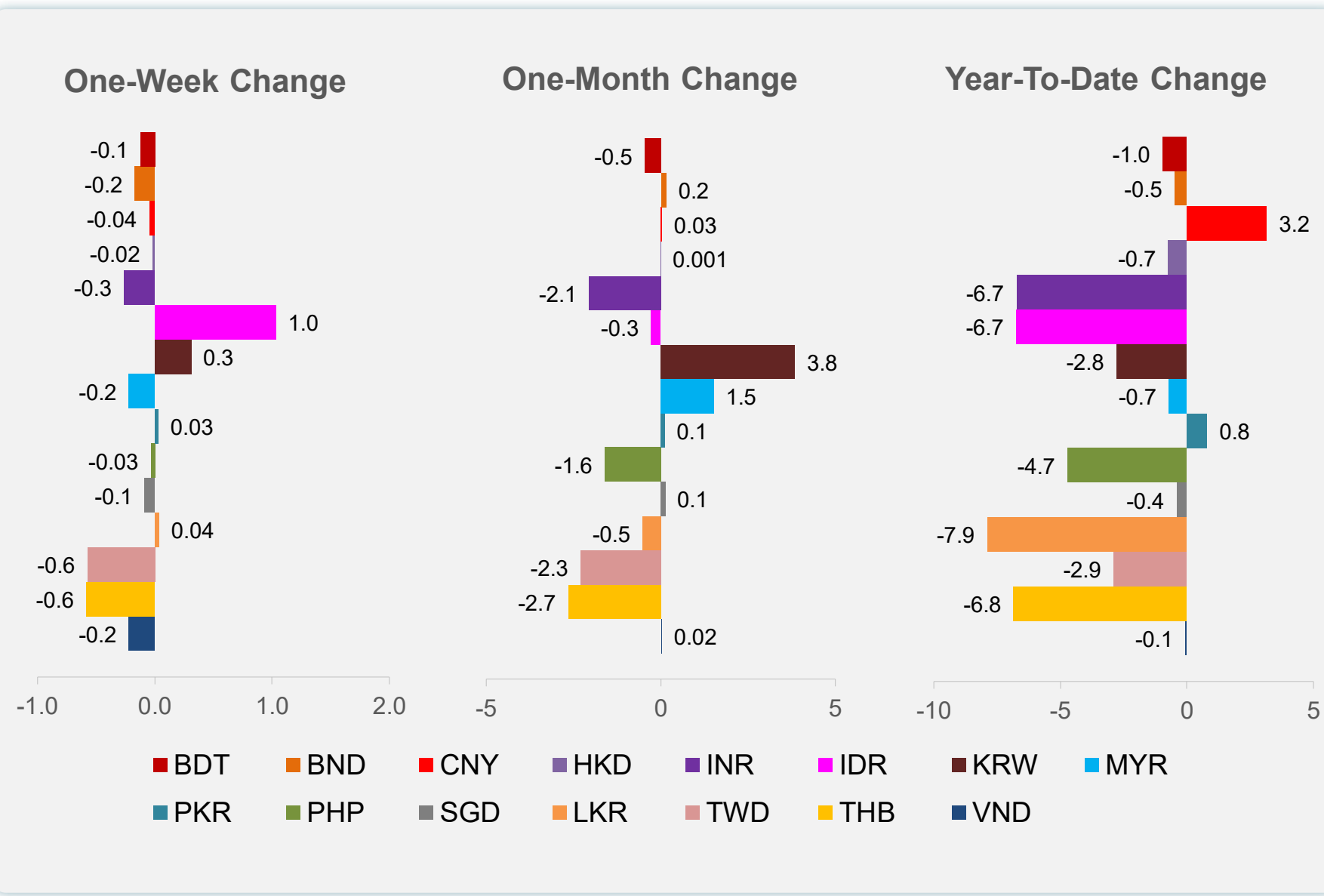
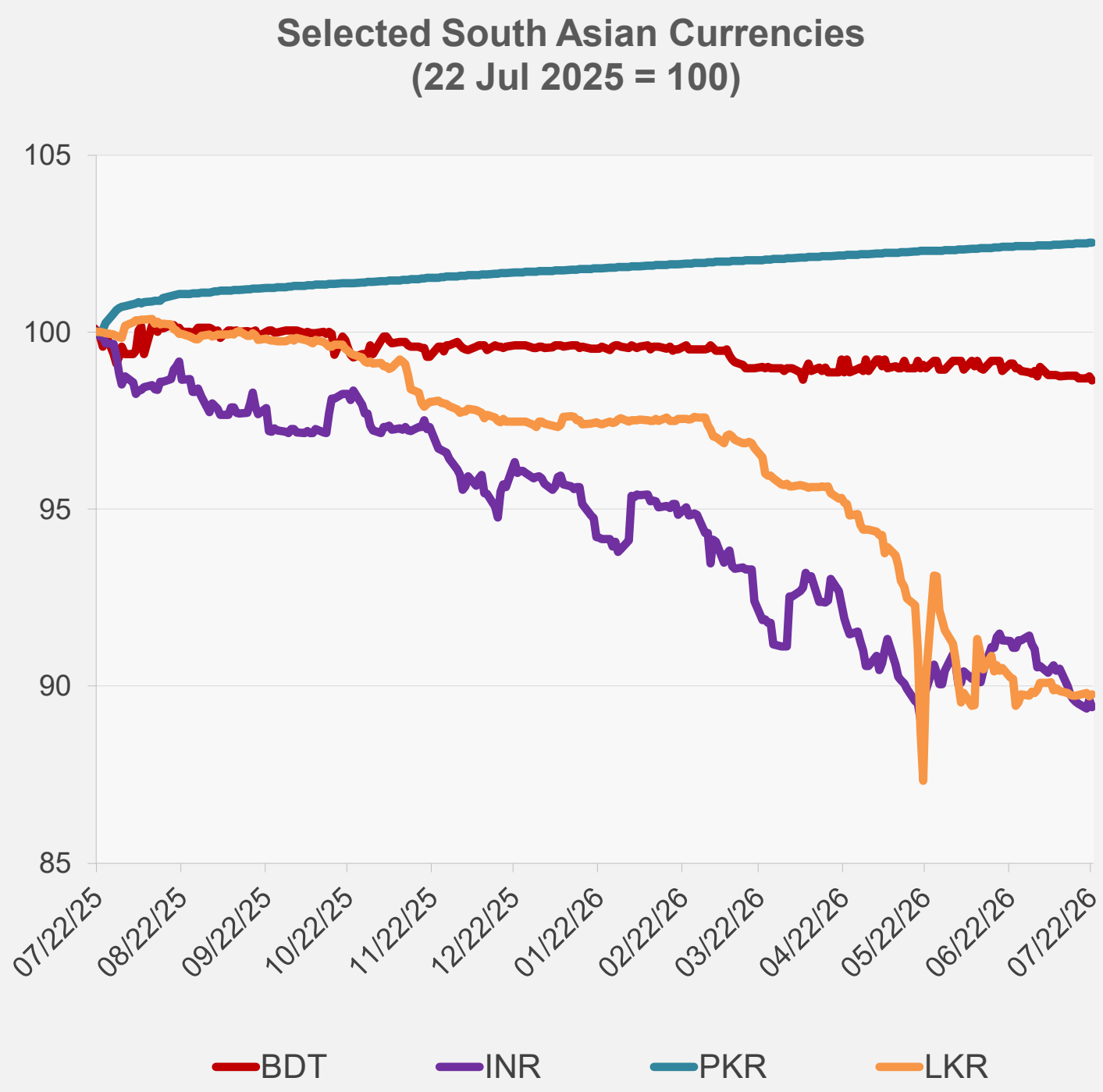
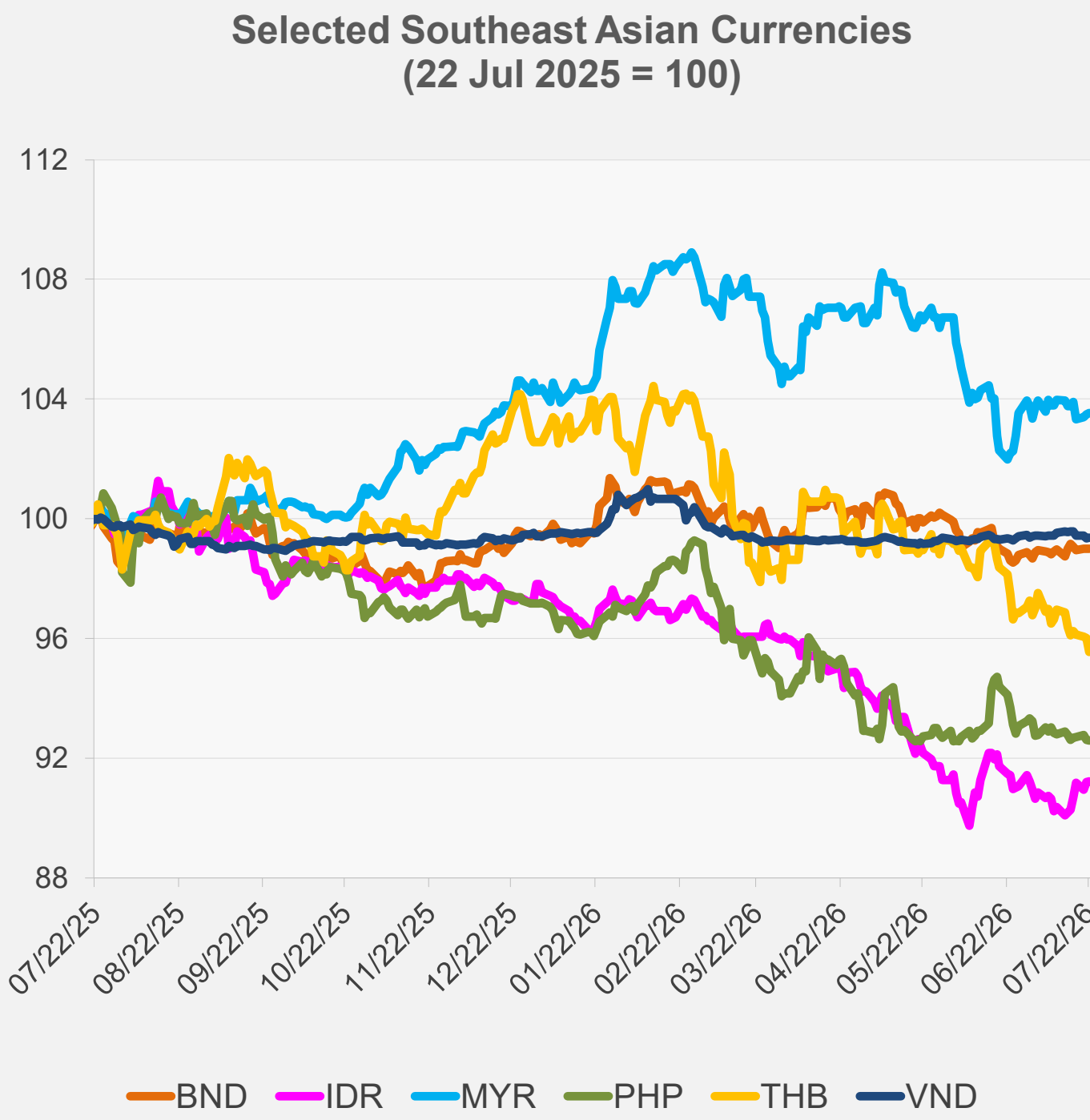


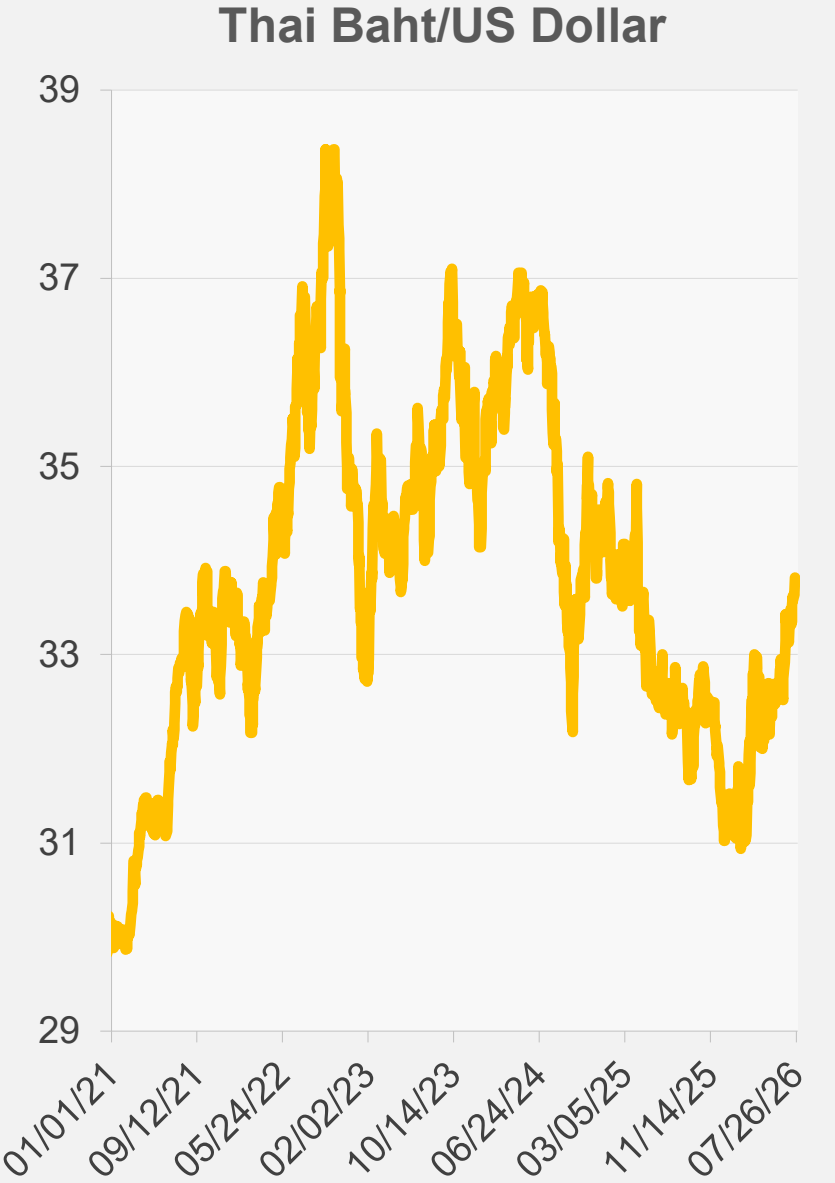
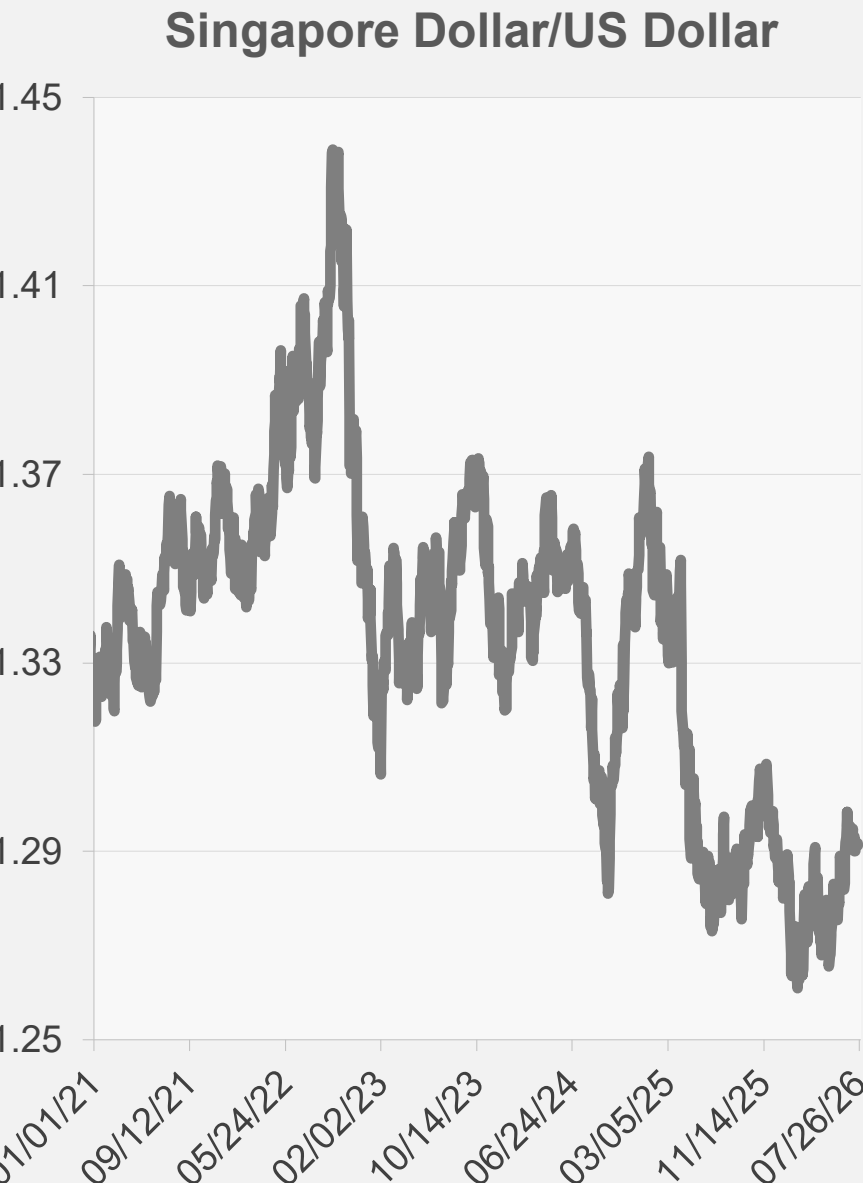
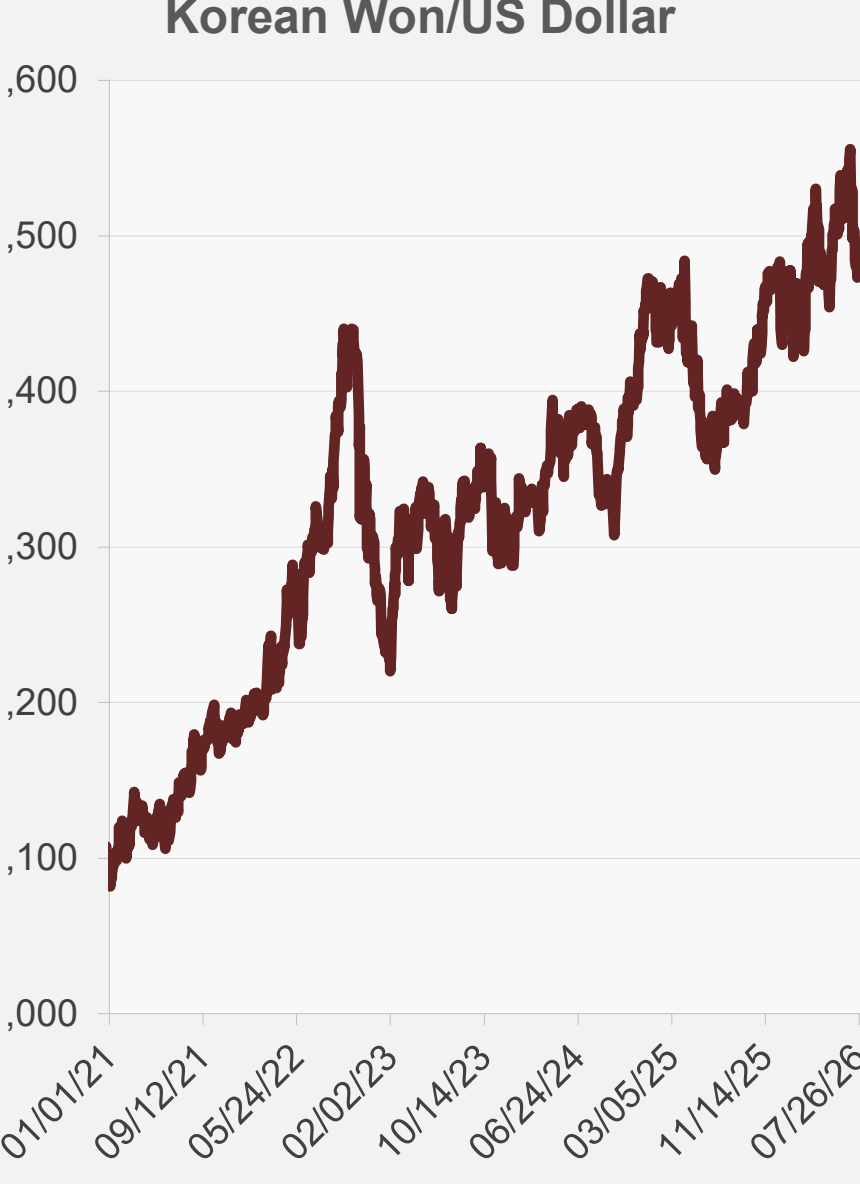
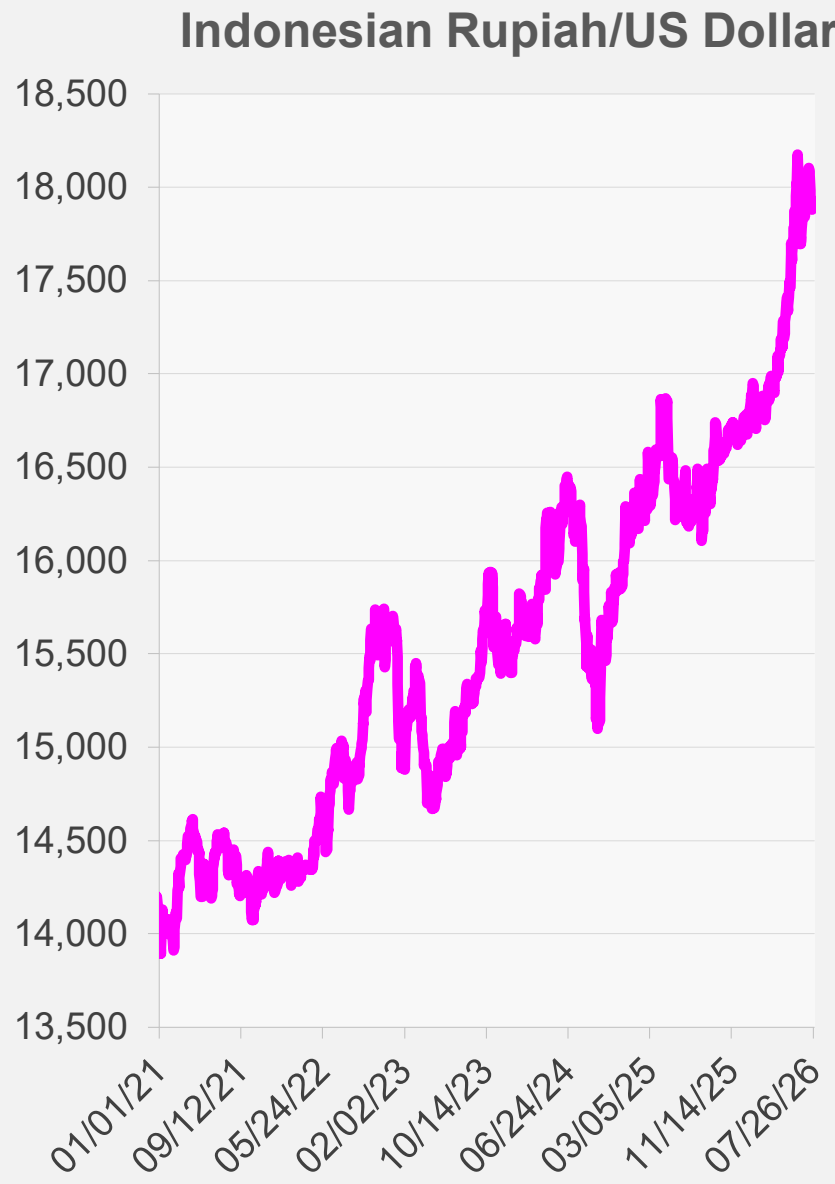
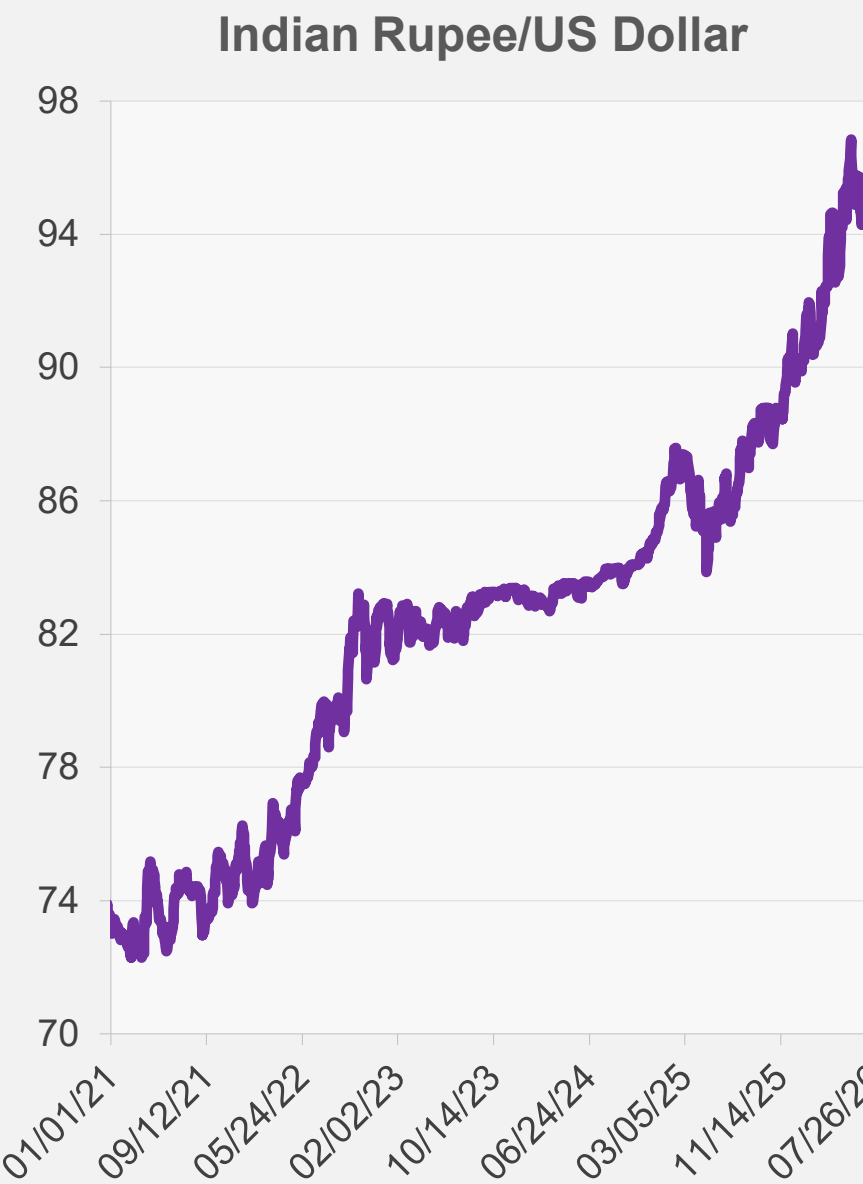
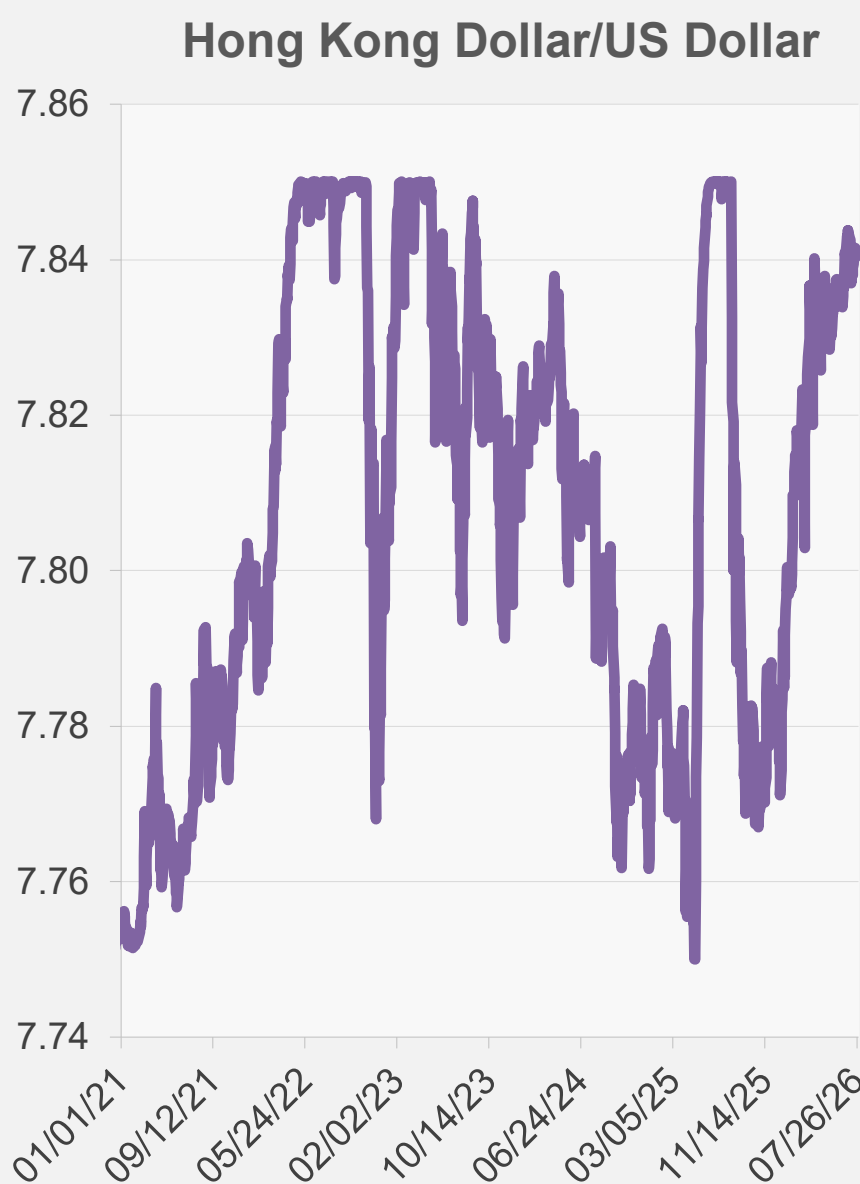
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	0.04	-2.85
Japanese yen (JPY)	162.94	-0.21	-4.27
Bangladeshi taka (BDT)	123.43	-0.10	-0.95
Brunei dollar (BND)	1.29	0.01	-0.48
Chinese yuan (CNY)	6.77	-0.11	3.16
Hong Kong dollar (HKD)	7.84	0.02	-0.72
Indian rupee (INR)	96.47	-0.23	-6.73
Indonesian rupiah (IDR)	17,880.00	0.03	-6.74
Korean won (KRW)	1,480.10	-0.45	-2.78
Malaysian ringgit (MYR)	4.09	0.05	-0.71
Pakistan rupee (PKR)	277.89	0.01	0.80
Philippine peso (PHP)	61.71	-0.03	-4.71
Singapore dollar (SGD)	1.29	0.05	-0.40
Sri Lanka rupee (LKR)	336.13	0.06	-7.89
Taipei,China NT dollar (TWD)	32.38	-0.09	-2.89
Thai baht (THB)	33.82	-0.48	-6.84
Vietnamese dong (VND)	26,313.50	0.01	-0.05



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



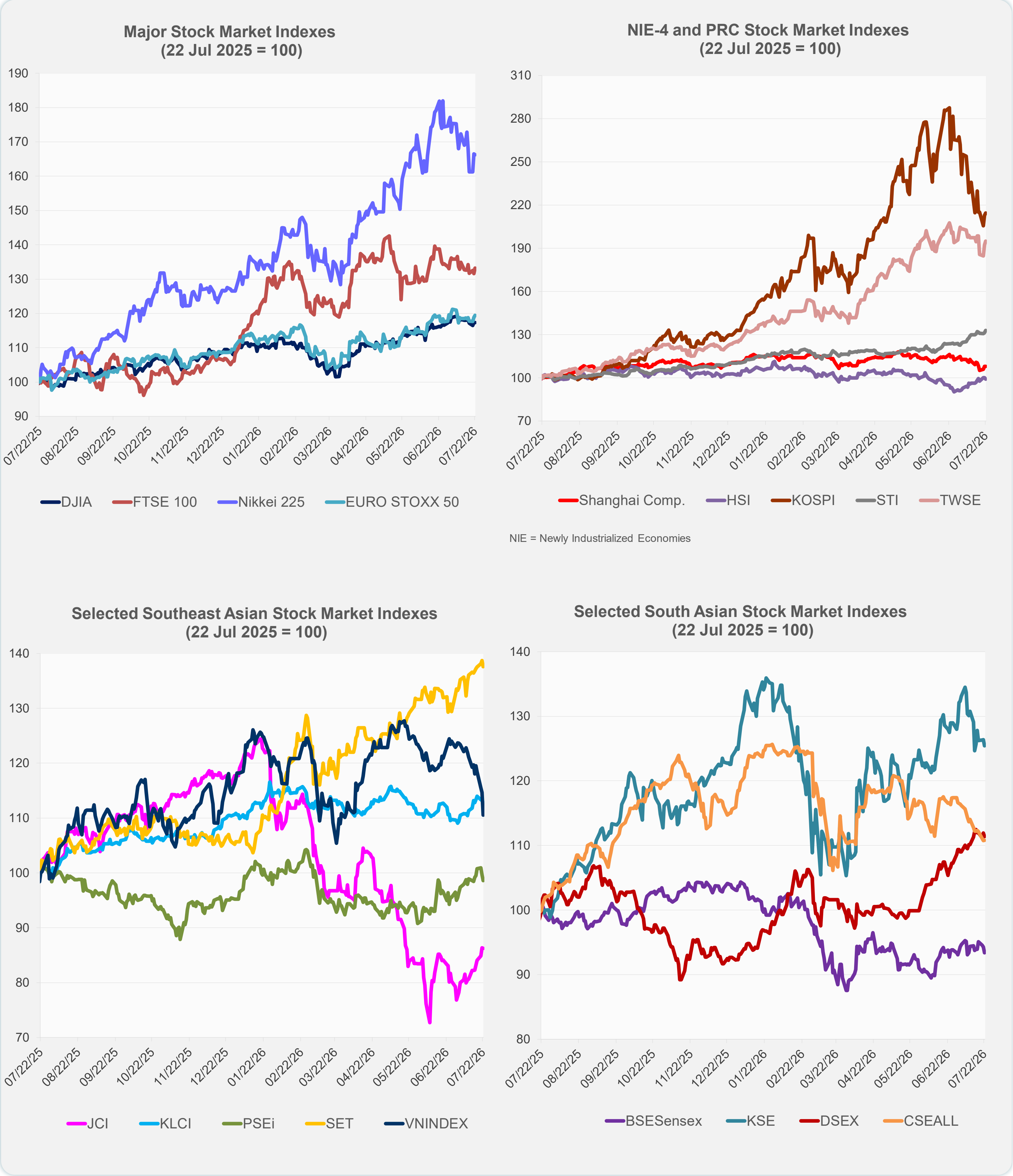
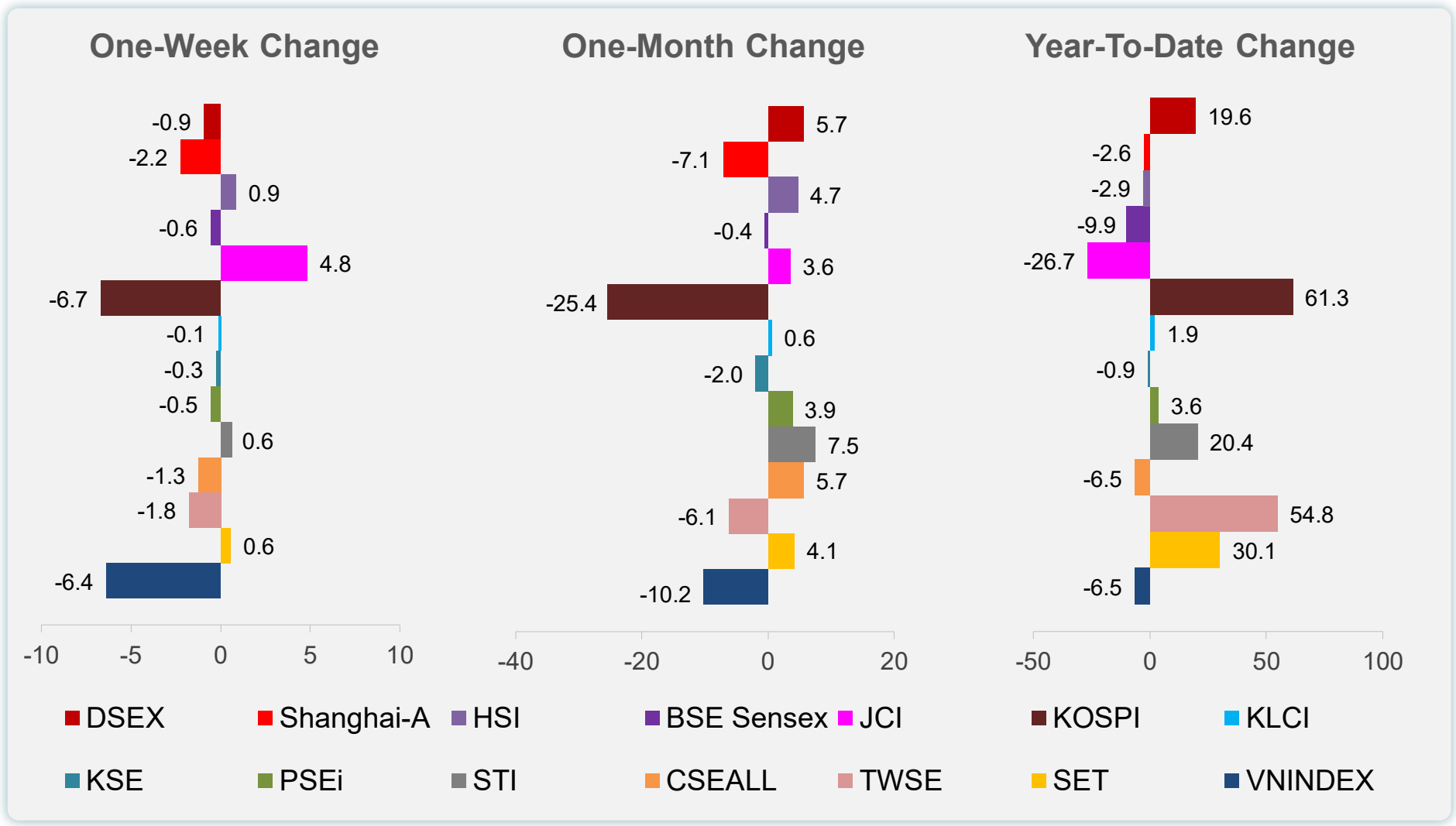
Source: Haver Analytics.

Daily Market Watch

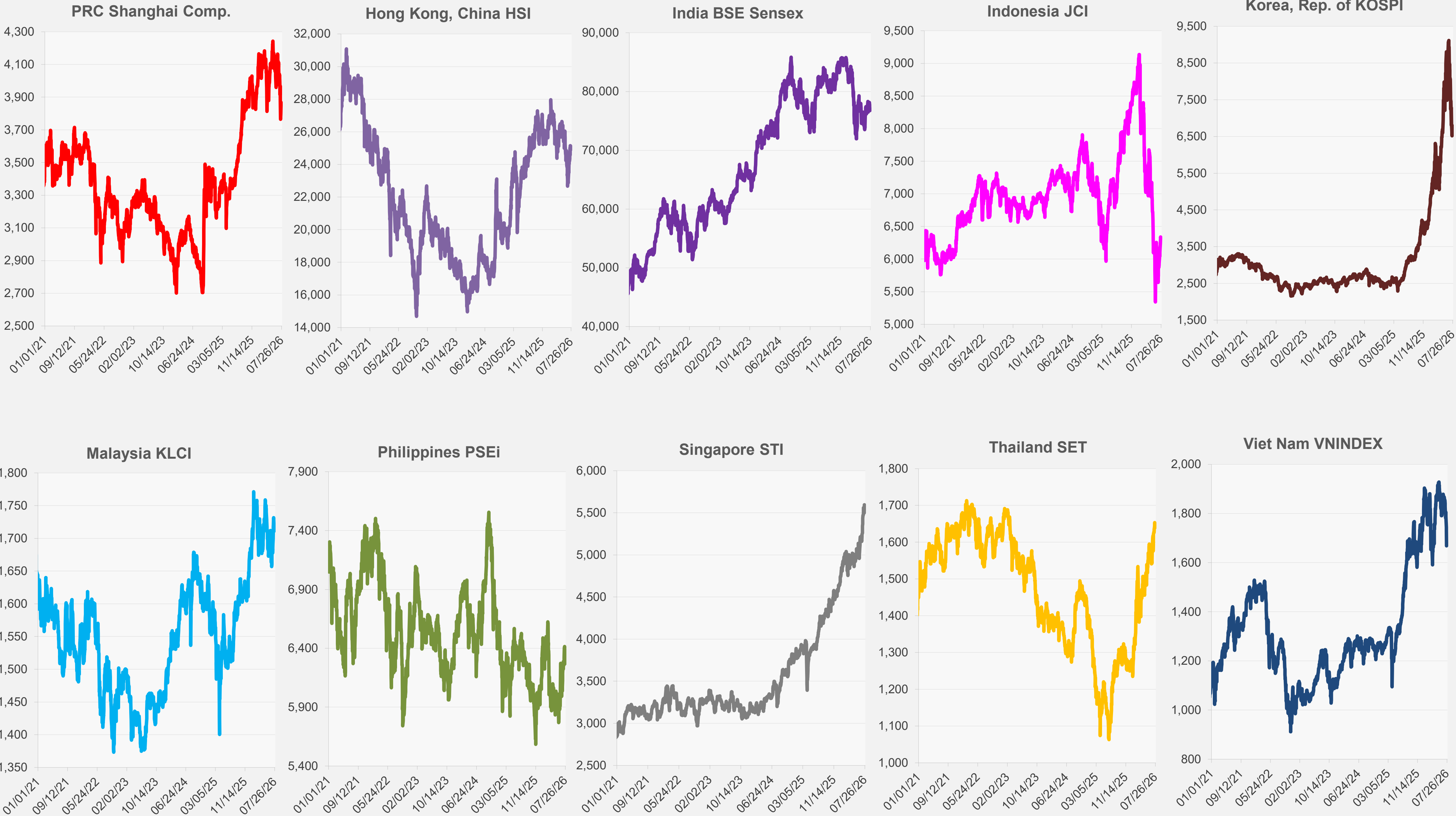
STOCK INDEXES

23 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,218.58	-0.01	8.65
US NASDAQ	25,690.90	-0.57	10.54
US S&P 500	7,498.96	-0.14	9.55
UK FTSE 100	14,138.85	1.18	25.55
EURO STOXX 50	6,316.99	0.50	9.08
Japan NIKKEI 225	66,115.60	-0.18	31.34
Bangladesh DSEX	5,871.06	-0.47	19.56
PRC Shanghai Comp.	3,867.03	0.07	-2.57
Hong Kong, China HSI	24,892.66	-0.95	-2.88
India BSE Sensex	76,755.05	-0.92	-9.90
Indonesia JCI	6,334.48	-0.09	-26.74
Korea, Rep. of KOSPI	6,797.70	0.74	61.31
Malaysia KLCI	1,711.37	-0.52	1.86
Pakistan KSE 100	174,916.70	-0.76	-0.88
Philippines PSEi	6,267.85	-1.04	3.55
Singapore STI	5,595.42	1.24	20.43
Sri Lanka CSEALL	21,149.56	0.02	-6.52
Taipei,China TWSE	44,825.78	1.34	54.77
Thailand SET	1,639.34	-0.82	30.14
Viet Nam VNINDEX	1,668.53	-3.58	-6.50



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

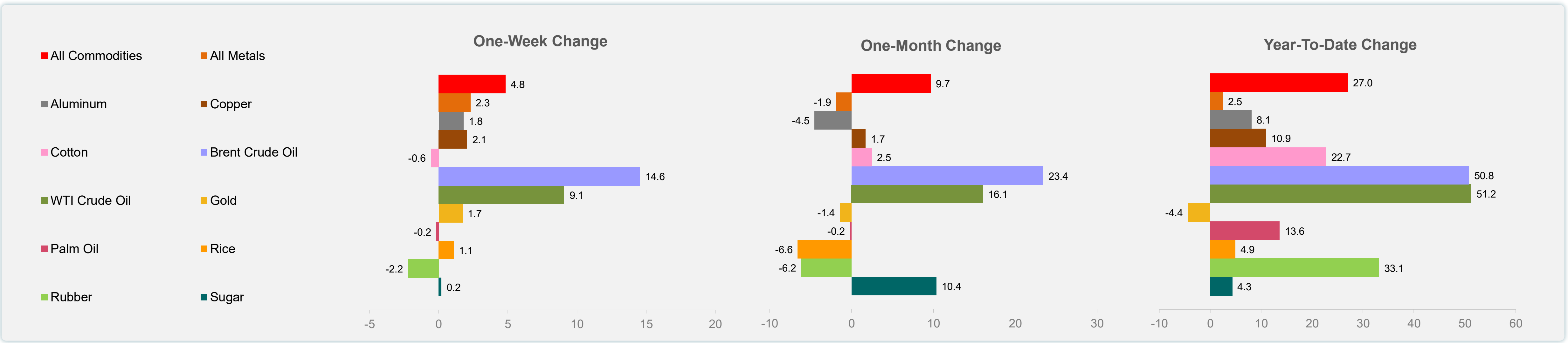
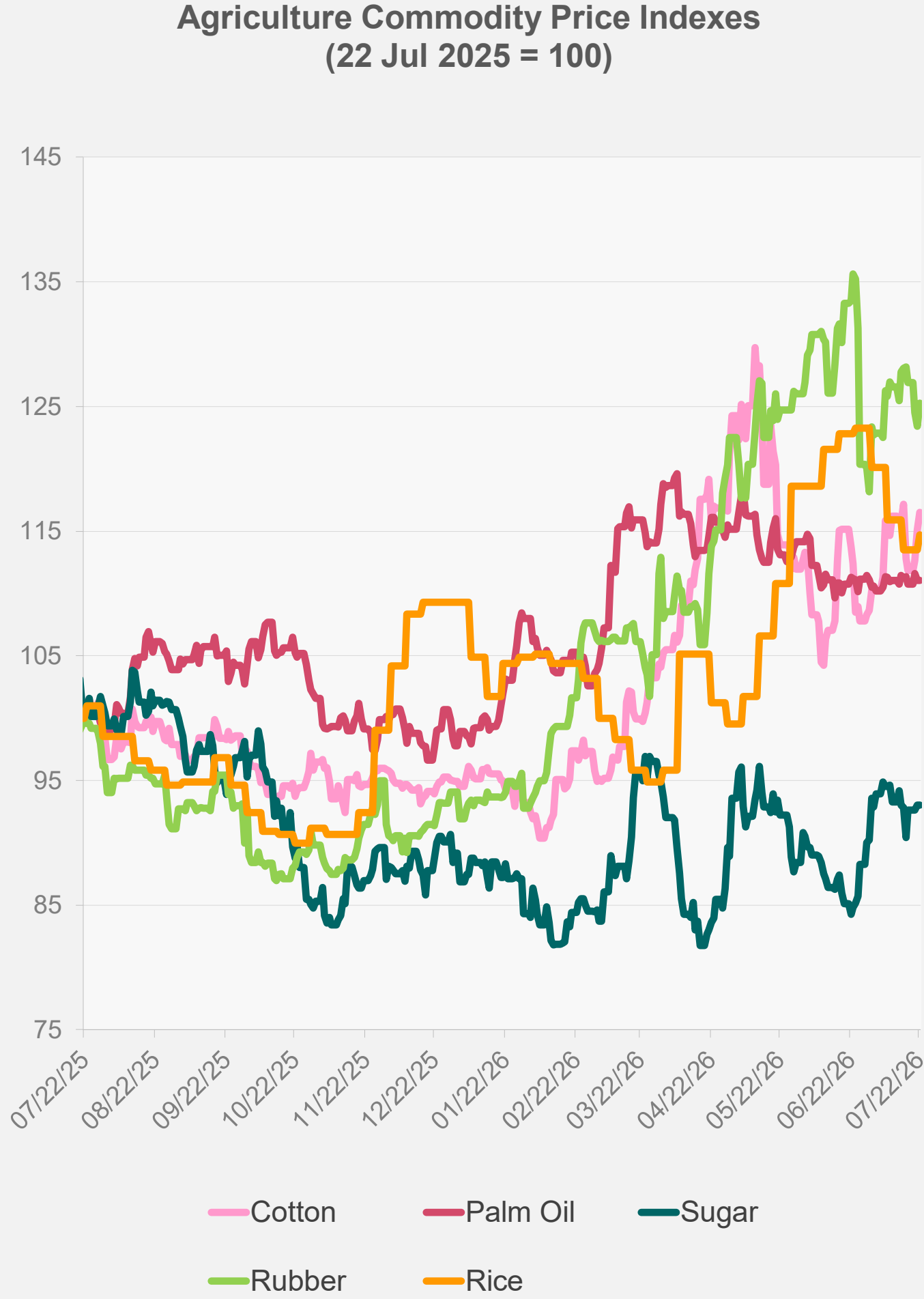
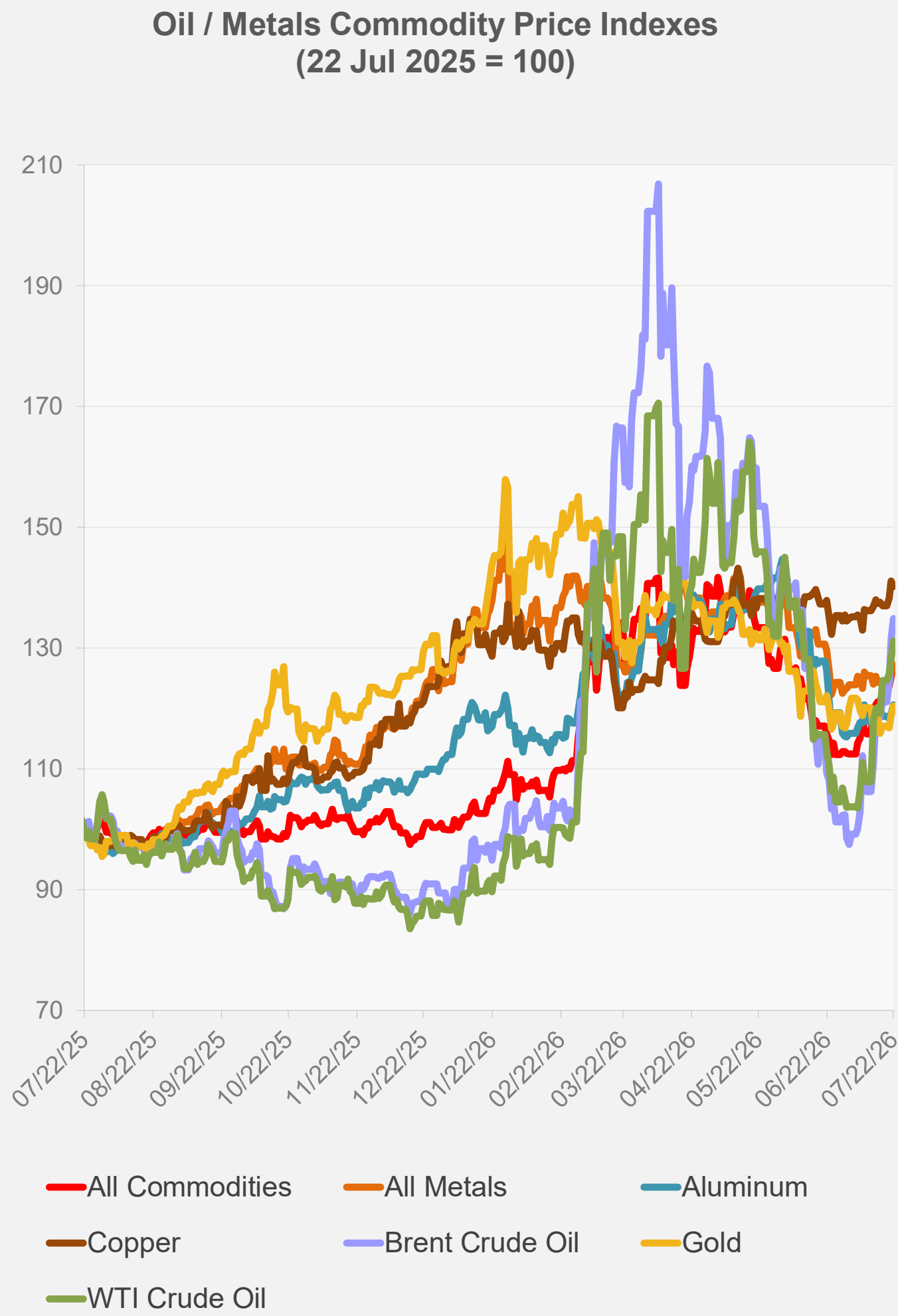


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	696.57	1.38	26.99
S&P All Metals	US\$	454.77	1.17	2.48
Aluminum	US\$/metric ton	3,207.92	1.24	8.08
Copper	US\$/metric ton	13,812.70	-0.62	10.92
Cotton	US cents/lb	76.12	1.21	22.73
Brent Crude Oil	US\$/barrel	94.17	2.58	50.80
WTI Crude Oil	US\$/barrel	86.83	2.26	51.22
Gold	US\$/troy oz	4,130.25	1.31	-4.38
Palm Oil	US\$/metric tonne	1,100.49	0.04	13.61
Rice ¹	US\$/metric ton	468.00	1.08	4.93
Rubber ²	US\$/kg	286.20	1.49	33.12
Sugar	US cents/lb	15.43	0.00	4.33

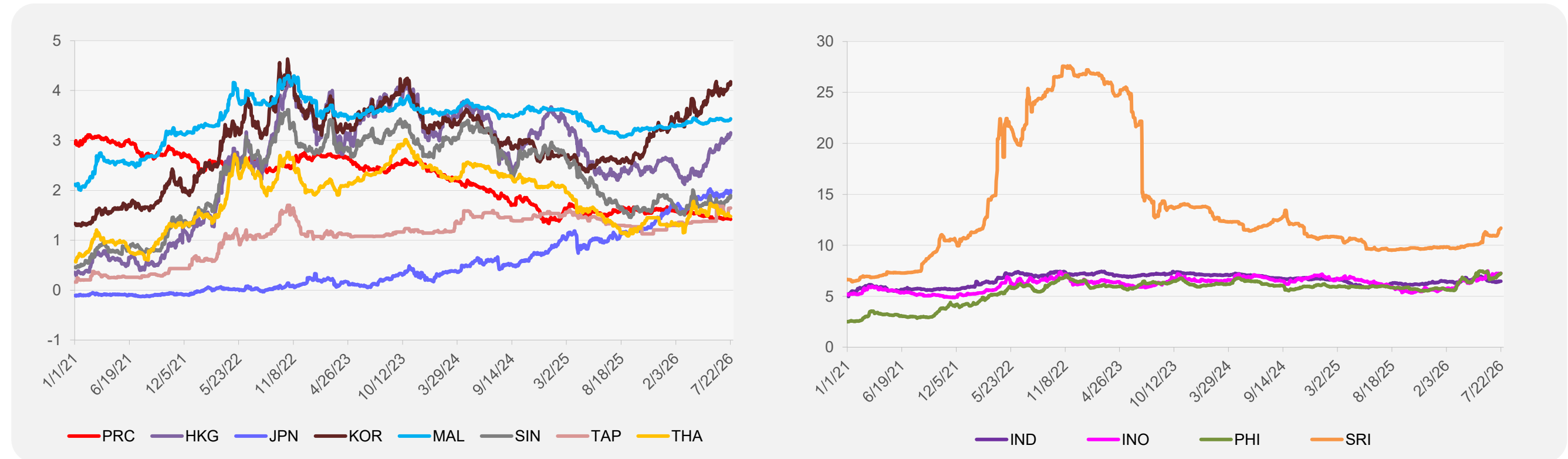
¹ Latest closing price from 15 July 2026.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

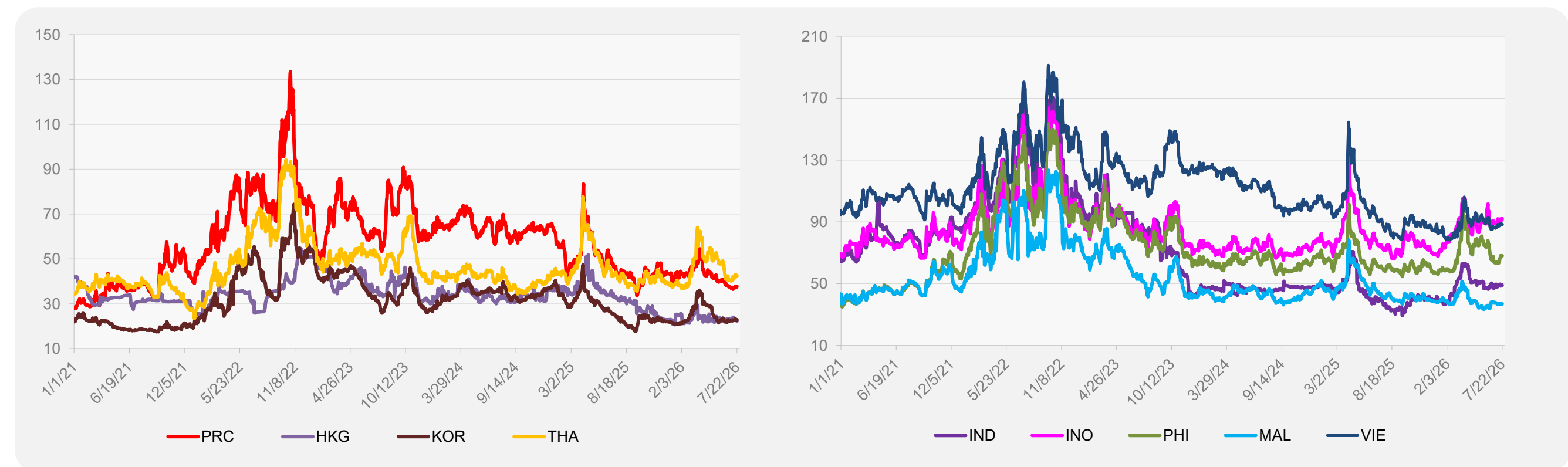


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.